NOTICE OF SPECIAL MEETING RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS

SANTA FE PARK METROPOLITAN DISTRICT NOS. 1 & 3 IN THE CITY OF LITTLETON, ARAPAHOE COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Boards of Directors (each a "**Board**," collectively the "**Boards**") of Santa Fe Park Metropolitan District Nos. 1 & 3 (each a "**District**," collectively the "**Districts**"), in the City of Littleton, Arapahoe County, Colorado, will hold a special meeting on September 18, 2023 at 3:00 P.M., at 2154 East Commons Avenue, Suite 2000, Centennial, Colorado and via teleconference at:

https://us06web.zoom.us/j/81188824057?pwd=VS8zRXJsOEZ0T3ZRaGlpbHRQNVJJZz09 Call-in Number: 720-707-2699; Meeting ID: 811 8882 4057; Passcode: 034181

NOTICE IS FURTHER GIVEN THAT at such meeting the Boards of the Districts intend to make a final determination to issue general obligation indebtedness consisting of a Senior Capital Pledge Agreement and, with respect to District No. 1 only, a Subordinate Capital Pledge Agreement, pursuant to which the Districts will be obligated to impose ad valorem property taxes for the payment of obligations issued by Santa Fe Park Authority, City of Littleton, Arapahoe Colorado, including its: (a) Limited Tax Supported Revenue (District Nos. 1 and 3) Bonds, Series 2023A; and (b) Subordinate Limited Tax Supported Revenue (District No. 1) Bonds, Series 2023B, in the total aggregate amount not to exceed \$10,000,000, which amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, and, in connection therewith, the Boards will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the District, and shall be posted at one public place within the District and <u>www.santafeparkmetro.com</u>, not less than 24 hours prior to the meeting.

/s/ BOARDS OF DIRECTORS SANTA FE PARK METROPOLITAN DISTRICT NOS. 1 & 3 IN THE CITY OF LITTLETON, ARAPAHOE COUNTY, COLORADO