

**SANTA FE PARK AUTHORITY
SPECIAL MEETING**

Monday, December 4, 2023 at 4:00 p.m. at
2154 East Commons Avenue, Suite 2000, Centennial, CO 80122 and via Zoom Teleconference
<https://santafeparkmetro.com/authority/>

Santa Fe Park Metropolitan District No. 1 Representative –
Santa Fe Park Metropolitan District No. 3 Representative -

Chris Osler, President
Denise Hogenes, Sec/Treas.

This meeting will be held in person and via Zoom, and may be joined at the address listed above or by using the following link or call-in information:

<https://us06web.zoom.us/j/85836240108?pwd=OaUTotWHoo7UURnvmdbw0KRhaNftUC.1>

Call-in Number: 720-707-2699

Meeting ID: 858 3624 0108

Passcode: 440050

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
5. Consider Approval of November 13, 2023 Special Meeting Minutes
6. Legal Matters
 - a. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with Santa Fe Park MD Nos. 1 & 3 and Toll Southwest, LLC
 - b. Consider Adoption of Acceptance Resolution Pursuant to Infrastructure Acquisition and Reimbursement Agreement with Toll Southwest, LLC
 - c. Consider Approval of Operations Funding Agreement with Santa Fe Park MD Nos. 1 & 3
 - d. Other Legal Matters
7. Financial Matters
 - a. Other Financial Matters
8. Debt Matters
 - a. Discuss Status of Debt Issuance
 - b. Consider and make a final determination to issue special limited revenue obligations consisting of: (a) Limited Tax Supported Revenue (District Nos. 1 and 3) Bonds, Series 2023A; and (b) Subordinate Limited Tax Supported (District No. 1) Bonds, Series 2023B, in the total aggregate amount not to exceed \$10,000,000, or as otherwise permitted by any resolution adopted by the Board, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing two separate

Indentures of Trust, two separate Pledge Agreements, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

c. Other Debt Matters

9. Other Business

10. Adjourn